Evidex Pty Ltd
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are needed to see this picture.

1. Assessment of Family Net Worth

This comprehensive and consistent suite of reports provides all the financial information needed to structure a Financial Settlement. It incorporates valuations of family business and non-business assets, investments and superannuation (2, 3 and 4 below) and includes commentary on tax implications. Assistance can also be provided with Family Court documents.

2. Valuation of Business Interests - including:

- on-site inspection of business
- interview with business and tax accountants
- review sales of comparable businesses
- interview with business owner
- analysis of financial records
- consider value to owner

3. Valuation of Family (non-business Assets) - including as needed:

- comprehensive listing of assets
- arrange specialist valuations (property, art)
- life insurance valuation
- pre-marital assets and liabilities
- identify and capitalise income streams
- list liabilities
- fringe benefits
- analyse pre-and post-separation expenses

4. Valuation of Superannuation Benefits (fixed-cost service)

This streamlined service assesses present value of superannuation funds, including the 20 types of "defined benefit" funds identified by the Family Law (Superannuation) Amendments Act (2002). Includes commentary on tax implications.

5. Activities of Daily Living (personal needs) Report

Comprehensive report on needs for personal and domestic care and assistance due to age, physical or psychological impairment or injury, including catastrophic. Conducted by highly skilled Occupational Therapists with experience producing reports for litigation.

6. Vocational (employment options and income prospects) Assessment

Prepared by Occupational Rehab counsellors to litigation standards and defensible in Court.

- resources and earning capacity of family members
- personal interview
- review of work-related capacities
- retraining options, special needs
- analysis of medical information
- review of work history
- analysis of local labour market conditions

Referring Legal Firm.....

Representing Wife ☐ Husband ☐ Husband and Wife jointly ☐

Solicitor Mr Ms.....
Given Name Family Name

Your client's name Mr Ms.....
Given Name Family Name

Client's contact telephone number(s).....

Date Report required..... Is Interpreter required? Language .....

Please refer to the checklist and enclose information as applicable:

☐ Solicitor's letter of instructions ☐ Group certificates / tax returns (3 years) ☐ Pleadings ☐ Business financials (3 years)

☐ Summary of Assets and Liabilities ☐ Business accountant details ☐ Family Court Form 17A

☐ Completed Family Law Superannuation Information Kit and Form 6

Payment on resolution - See Standard Terms of Business